



Stock Transfer Instructions

IMPORTANT: In advance of your transfer, advise Assaf Astrinsky, Director of Finance and Administration, aastrinsky@cbst.org 212-929-9498 x812 of the following information so that your CBST account can be properly credited:

Your Name(s): _____

Daytime Phone: _____ E-mail: _____

Name of Stock and number of shares you will transfer:

Date of transfer: ____/____/____

Apply to your existing CBST account balance

Apply as a gift to CBST Fund: _____

(optional) in honor of in memory of _____

For all DTC-eligible securities, please provide your financial institution/broker with the following DTC instructions:

Charles Schwab & Co., Inc.

Delivery to: DTC Clearing 0164, Code 40

For Further Credit to: Account # 7376-7467, Congregation Beit Simchat Torah

CBST Policy: When the stock you authorize for transfer has been received into the CBST Account, it will be sold. You will receive an acknowledgement from CBST confirming the date, name of stock and number of shares received. The amount credited to your CBST account is the average of the high and the low prices of the security on the day it was received in CBST's brokerage account.

With sincere thanks,

Assaf Astrinsky
Director of Finance & Administration
Congregation Beit Simchat Torah
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