



Ner Tamid Legacy Society

Members of the *Ner Tamid Society* ensure a legacy of support for CBST by naming us in their estate plans.

Name(s) _____

Address _____ City _____ State _____ Zip _____

Telephone _____

Email _____

I/We have named CBST as a beneficiary of my/our:

- | | |
|---|---|
| <input type="checkbox"/> Will or living trust | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> IRA/retirement account | <input type="checkbox"/> Donor Advised Fund |
| <input type="checkbox"/> Bank, brokerage or other account | <input type="checkbox"/> Other: _____ |

My/Our gift is:

- A percentage (_____ %) of my estate worth approximately \$ _____
- In the amount of \$ _____
- Currently has a value of \$ _____
- I prefer to keep the details confidential.

While this is my best estimate at this time, the amount of my future gift may be different.

Listing:

To encourage bequests from our members, we periodically knowledge our Ner Tamid Legacy Society members in publications and online. We list names only. If you wish not to be listed, please check here:

We encourage Ner Tamid Legacy Society Members to make their bequests without restriction, to allow them to be used where they are most needed at the time, as determined by the Board of Directors. In the case you would like your gift to be used for a specific purpose, please contact our Development Director.

Signed: _____ Date: _____

CBST understands that all bequest provisions are revocable and that any intentions are not binding on your estate. For your legal documents, our legal name is Congregation Beit Simchat Torah, and our EIN# is 23-7406899. If you would like to speak with someone regarding your gift, contact giving@cbst.org.